F3 URANIUM CORP

June 2026 | INVESTOR PRESENTATION

TSX-V: FUU OTCQB: FUUFF FSE: GL7

F3 URANIUM

DISCLAIMER

This presentation contains certain “forward-looking statements” within the meaning of applicable Canadian securities laws. Forward-looking statements can generally be identified by the use of forward-looking terminology such as “may”, “will”, “expect”, “intend”, “estimate”, “anticipate”, “believe”, “continue”, “plans”, “potential” or similar terminology. Forward-looking statements in this presentation include, but are not limited to, statements and information related to the potential and demand of nuclear power and uranium; the advantages of small modular reactors; the use of survey and technical information; the plans and objectives of F3 Uranium Corp. (the “Company”) with respect to the exploration properties and the timing related thereto, including with respect to future drilling programs; and other statements regarding future plans, expectations, projections, objectives, estimates, guidance and forecasts, as well as statements as to management's expectations with respect to such matters. Forward-looking statements are not historical facts and are made as of the date of this presentation. These forward-looking statements involve numerous risks and uncertainties, and actual results may vary. Important factors that may cause actual results to vary include without limitation, risks related to the ability of the Company to accomplish its plans and objectives with respect to the exploration properties within the expected timing or at all, including the timing and receipt of certain approvals, changes in uranium prices, changes in interest and currency exchange rates, risks inherent in exploration estimates and results, timing and success, inaccurate geological and metallurgical assumptions (including with respect to the size, grade and recoverability of mineral reserves and resources), unanticipated operational difficulties (including failure of equipment or processes to operate in accordance with specifications, cost escalation, unavailability of materials, equipment and third party contractors, delays in the receipt of government approvals, industrial disturbances or other job action, and unanticipated events related to health, safety and environmental matters), political risk, social unrest, and changes in general economic conditions or conditions in the financial markets. In making the forward-looking statements in this presentation, the Company has applied several material assumptions, including without limitation, the assumptions that the Company will be able to accomplish its plans and objectives with respect to the exploration properties within the expected timing; market fundamentals will result in sustained uranium demand and prices; the receipt of any necessary approvals and consents in connection with the exploration and development of any properties; and the availability of financing on suitable terms for the planned activities, exploration and development of the exploration properties. The actual results or performance by the Company could differ materially from those expressed in, or implied by, any forward-looking statements relating to those matters. Accordingly, no assurances can be given that any of the events anticipated by the forward-looking statements will transpire or occur, or if any of them do so, what impact they will have on the results of operations or financial condition of the Company. Except as required by law, the Company is under no obligation, and expressly disclaim any obligation, to update, alter or otherwise revise any forward-looking statement, whether written or oral, that may be made from time to time, whether as a result of new information, future events or otherwise, except as may be required under applicable securities laws. Materials published by third-party analysts containing their views and projections relating to the Company are prepared independently and do not reflect the views, opinions, or forecasts of the Company or its management. References to analyst coverage or commentary are provided for informational purposes only and do not constitute investment advice or a recommendation to buy or sell any securities. Investors should make their own independent investment decisions and are encouraged to consult directly with qualified investment professionals. Analyst materials may become outdated or inaccurate and should not be relied upon as a source of current information. The scientific and technical information in this presentation has been prepared in accordance with the Canadian regulatory requirements set out in National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”) and reviewed and approved on behalf of the Company by Raymond Ashley, P. Geo. President & COO of the Company. Mr. Ashley is a qualified person for the purposes of NI 43-101.

BUILDING SHAREHOLDER VALUE SINCE 1996

1996
Strathmore Minerals Corp.

2007
Strathmore Minerals Corp. spins out Canadian Assets into Fission Energy Corp.

Discovery 1
2010
J Zone Discovery at Waterbury Lake

Discovery 2
2012
Triple R Discovery at Patterson Lake South (PLS)

2013
Sale to Denison Mines ($85M). Spins out Fission Uranium Corp including PLS. Fission 3.0 spun out of Fission Uranium

Discovery 3
2022
JR Zone Discovery at Patterson Lake North (PLN)

2023
Name change to F3 Uranium Corp. $15M Strategic Investment by Denison Mines

2024
F3 Uranium Corp. spins out F4 Uranium Corp. Paladin Energy Acquires Fission Uranium. Implied Equity Value Offer C$1.14B

Discovery 4
2025
Tetra Zone New discovery on the PW Area of Broach property

F3 ANALYST COVERAGE

Red Cloud Securities	SCP Resource Finance	Haywood Securities Inc.	Cormark Securities	Canaccord Genuity	Fundamental Research
David Talbot **Managing Director, Mining Analyst** Target Price: $0.55	**Justin Chan** **Mining Analyst** Target Price: $0.70	**Marcus Giannini** **Research Analyst, Mining** Target Price: $0.40	**Kevin Tychon** **Analyst Equity Research, Mining**	**Anthony Taglieri** **Sr. Associate** Target Price: $0.30	**Sid Rajeev** **Analyst** Target Price: $0.40

Analyst estimates are prepared independently and do not reflect the forecasts of F3 or its management. They are provided for informational purposes only and do not constitute investment advice.

Award Winning Team with a Track Record of Uranium Discoveries

F3 has the team responsible for **3 major uranium discoveries** in the Athabasca Basin

JZone at Waterbury 12,810,000 Lbs Indicated*

Triple R at PLS 114,900,000 Lbs Indicated and 15,400,00 Inferred**

JR Zone at Patterson Lake North 11,801,000 Lbs Indicated

F3 URANIUM

FINANCE MONTHLY DEALMAKER OF THE YEAR AWARDS 2013

WINNER

DEV RANDHAWA ◆ Winner, Finance Monthly Dealmaker of the Year 2013 Award

EY Entrepreneur Of The Year™ 2014 Finalist

Mining Journal Outstanding Achievement Awards

Winner, Exploration of the Year Award

PDAC Prospectors & Developers Association of Canada

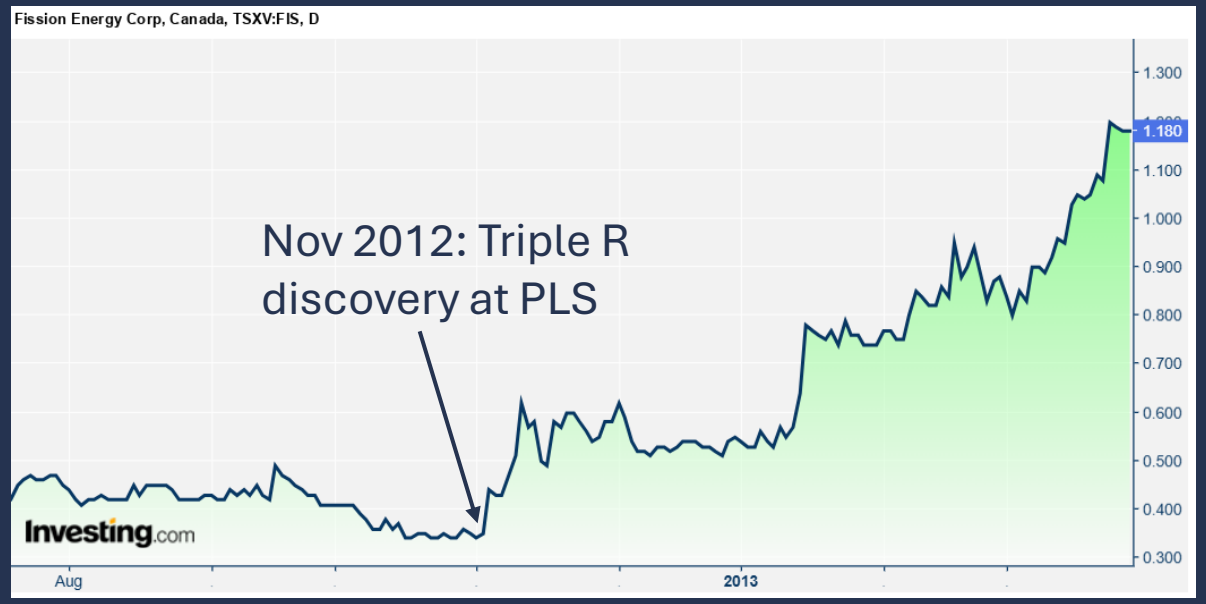
BILL DENNIS 2014 AWARD • ROSS McELROY

The Northern Miner Global Mining News

ROSS McELROY and DEV RANDHAWA • Winners, The Northern Miner Person of the Year 2013 Award

Mineral Resource Estimate On The J Zone Uranium Deposit, Waterbury Lake Property NI 43-101 **Feasibility Study, NI 43-101 Technical Report for PLS Property

THE POWER OF DISCOVERY



PROJECTION: COP28 - NUCLEAR TO TRIPLE BY 2050

The U.S. and more than 20 other countries pledged to triple nuclear power by 2050 to achieve net-zero carbon emissions and limit climate change. *COP28 '23

F3 URANIUM

Demand for uranium is expected to rise by **127%** by 2030 and **200%** by 2040

Creating a ~**240Mlbs**. deficit in 2040 that will continue to widen** as growth in annual demand of 180-190mlbs is expected to triple by 2050***.

436
IN OPERATION

80
UNDER CONSTRUCTION

123
PLANNED

311
PROPOSED

Builds at 25-year high

More reactors operating now than in any other time in history

Most Japanese reactors coming back online due to strong regulator support

Middle East (home of Big Oil) aggressively securing nuclear energy supply

*COP28 '23 **WNA - World Nuclear Fuel Report 2023 – Upper Case scenario ***OECD Uranium 2022, Resources, Production, Demand

RISING DEMAND

Nuclear Power Demand Continues to Increase

F3 URANIUM

Morgan Stanley's Commodity Research has named **URANIUM** as the #1 investment for the next 12 months.*

The Uranium industry is set for a record term of contacting in 2022. Ian Purdy, CEO of Paladin Energy states "there is now an annual **deficit of 60 million lbs.** per annum out for the next decade". Cameco says inflationary breakeven of $90/lb. is needed to increase production.

U.S. Department of Energy lays out a **rapid nuclear build** out plan more aggressive than China's, adding 13GW annually.**

Nuclear power capacity & Uranium demand is greater than ever, mainly due to nuclear' s **'GREEN'** energy source. Demand is surging for clean energy. A 'Nuclear Renaissance' is now underway.

*mining.com August 15, 2022, https://www.mining.com/uranium-tops-morgan-stanleys-commodity-thermometer/

**https://liftoff.energy.gov/wp-content/uploads/2023/03/20230320-Liftoff-Advanced-Nuclear-vPUB-0329-Update.pdf

URANIUM DRIVERS

F3 URANIUM

AI: Amazon, Meta, Google and Microsoft are all working on AI.

According to Bloomberg, the number of data centers has nearly doubled in the last 10 years. These centres consume as much electricity as Italy. Microsoft has recently signed a deal to help restart 3-Mile Island nuclear power plant and agreed to purchase the *entire generating capacity* for the next 20 years. Meta announced nuclear energy agreements supporting about 6.6 GWe of U.S. capacity by the mid-2030s. These commitments reflect Big Tech's push to secure reliable, carbon-free power for AI-driven data center growth, supporting near-term grid reliability and enabling financing for new nuclear builds.

AI Driven Nuclear Power Generation

Meta: 6.6 GW by 2035
Microsoft: 50 – 100 GW by 2030
Google: Tripling Global nuclear by 2050
Amazon: 5 GW by 2039

EVs: The electrification of motor vehicles will require more energy.

As electric vehicles continue to grow in popularity more energy will be required to support the industry. Electric vehicle manufactures such as Tesla continue to see strong earnings as they grow and expand.

Nuclear Reactors: Builds are at an all-time high.

Countries all over the world are realizing that nuclear is the optimum choice for clean, affordable base load energy. The world is moving to nuclear as the only alternative to produce, clean, affordable, base load energy. Geopolitical issues are having a negative impact on supply. The current uranium shortfall is forecast to be approximately 75-100M lbs.

Small Modular Reactors (SMRs): Major catalyst for nuclear energy.

Amazon has signed three new agreements to support the development of nuclear projects including the construction of new SMR's. Rolls-Royce has been backed by a consortium of private investors & UK gov. *($276 million*) to develop SMR's

Speaking on the primary and secondary uranium supply dynamic, Grant Issac, Executive Vice-President & CFO of Cameco recently stated:

"I have never felt better.. It has, in fact, if you think about it, never been better at any point in the history of the commercial uranium market"

Source: Kaustubh Laturkar, AIChE – Advances in Very Small Nuclear Reactors, April 2022

ATHABASCA BASIN

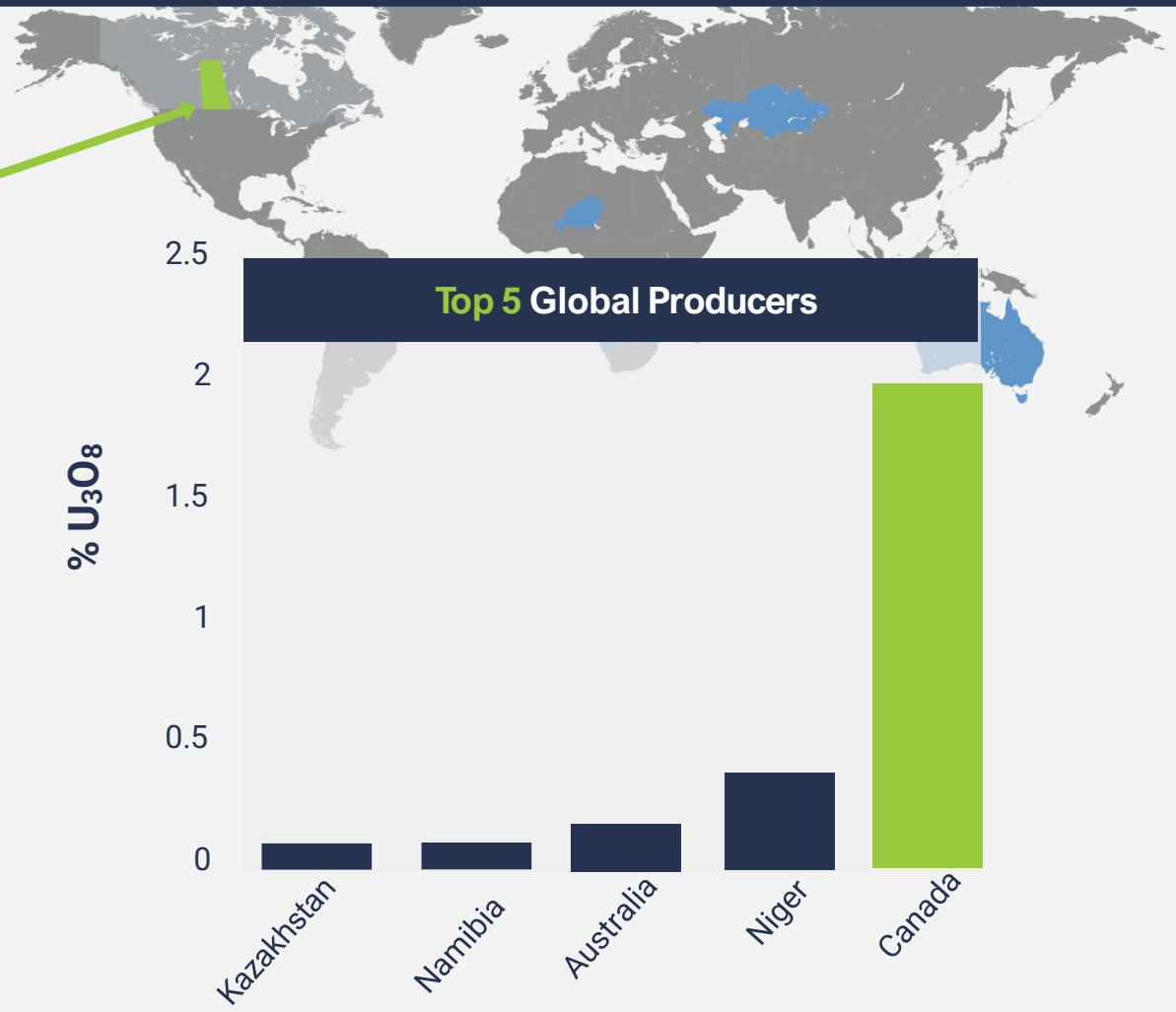
Highest Grade Uranium in the World

+60

years of mining with the world's highest uranium grades.

13.2%

Of the world's uranium.



JURISDICTION

Saskatchewan was ranked as the **#3 jurisdiction in the world** for mining investment in 2023 by the Fraser Institute*.

GRADE

The grades are **10 to 20 times** global average in the Athabasca Basin.

*Fraser Institute Annual Survey of Mining Companies 2023

F4 URANIUM

SPIN OUT

Transaction Highlights:

- One Spin-Out F4 Share was received for every 10 F3 held at time of transaction
- F4 trades under the symbol FFU on the TSX Venture Exchange

F3 URANIUM

Unlock Value for F3 Shareholders

F4 will surface value in F3's extensive portfolio of Athabasca Basin uranium exploration assets which are currently overshadowed by the JR Zone discovery at the PLN Project and have correspondingly received minimal capital allocation.

Preserving PLN Focus

Financing the F4 Properties independently post Spin-out will ensure that F3 shareholders do not suffer dilution for non-PLN Project exploration activities.

Experienced Management

F4 will be led by the same award-winning management team responsible for 3 major uranium discoveries in the Athabasca Basin, with Raymond Ashley to be appointed as CEO.

Dev Randhawa, CEO of F3 and incoming Executive Chairman of F4, commented: *"Given that the PLN Project has now evolved from important discovery to an entire geological system across multiple shear zones, the board of F3 has determined that the project deserves a singular focus. At the same time, we believe our shareholders will be done a disservice by not pursuing additional discoveries within the rest of our extensive Athabasca Basin portfolio. F4 solves for this dilemma. Substantial synergies will exist between F3 and F4, including technical expertise and corporate costs that would otherwise be borne singularly by each company."*

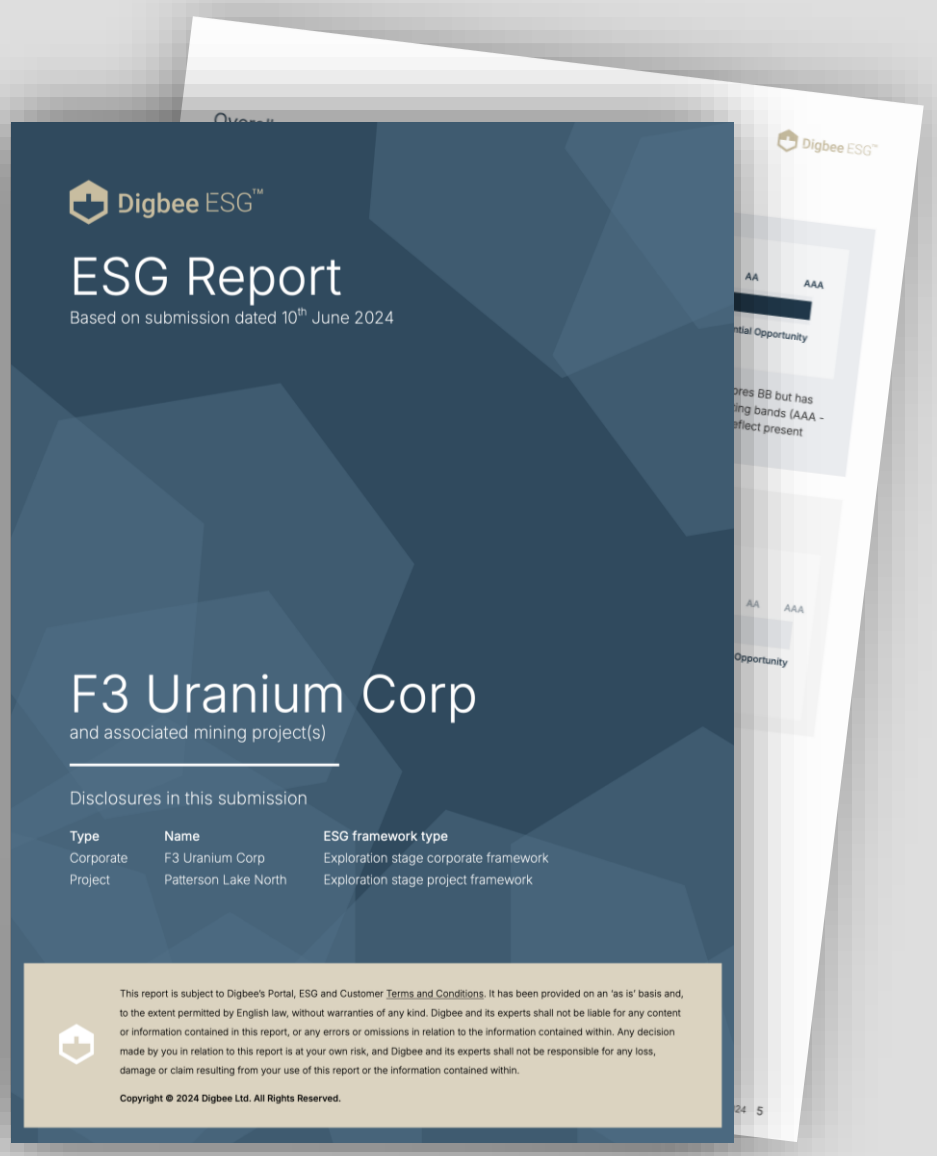
F3 URANIUM + Denison Mines

$15 Million Strategic Investment

Denison Mines announced a $15 million investment with F3 in the form of a convertible debenture. The Debentures will carry a 9% coupon (the "Interest"), payable quarterly over a 5-year term and will be convertible at Denison's option into common shares of F3 at a conversion price of $0.56 per share representing a 30% premium to F3's five-day volume weighted average share price on the TSX Venture Exchange as of October 5, 2023.

David Cates, President and CEO of Denison commented: *"F3's technical team has an incredible track record of exploration success including the discovery of the JR Zone on the Patterson Lake North ("PLN") property, which represents one of the top new uranium discoveries globally. We are pleased to be investing in F3, supporting the further assessment of the PLN property, and providing Denison shareholders with exposure to this exciting new discovery in the Athabasca Basin."*

Dev Randhawa, CEO of F3 commented: *"We are pleased to welcome Denison as a strategic investor in F3. Denison is a uranium industry leader, possessing a diverse array of both early and advanced-stage assets in the Athabasca Basin, where F3 is currently advancing the PLN property. We highly value Denison's perspectives on uranium exploration and look forward to pursuing a productive relationship."*



F3 Uranium Corp.

NOW ESG CERTIFIED

ESG CERTIFIED

Digbee ESG™

F3 Uranium Corp. undertook and submitted a Digbee ESG disclosure on **10th June 2024.** This comprised the completion of a set of comprehensive corporate and project questionnaires appropriate to the stage of our projects and mapped to Global Standards. These questionnaires required our provision of relevant data, narrative and supporting evidence. Our disclosure was board-approved prior to submission and assessed by independent mining ESG experts in order to produce an impartial rating.

Why we chose Digbee ESG

- Frameworks designed specifically for the mining sector.
- Endorsed by leading sector and financial stakeholders.
- Frameworks aligned to Global Standards and regularly updated.
- Disclosures are manually assessed and peer reviewed by an independent team of ESG experts.
- Considered by many to provide the most credible ESG ratings for the mining sector.

Some of the Global Standards Digbee aligns to

F3 URANIUM'S NEWEST DISCOVERY

TETRA ZONE

Current Highlights:

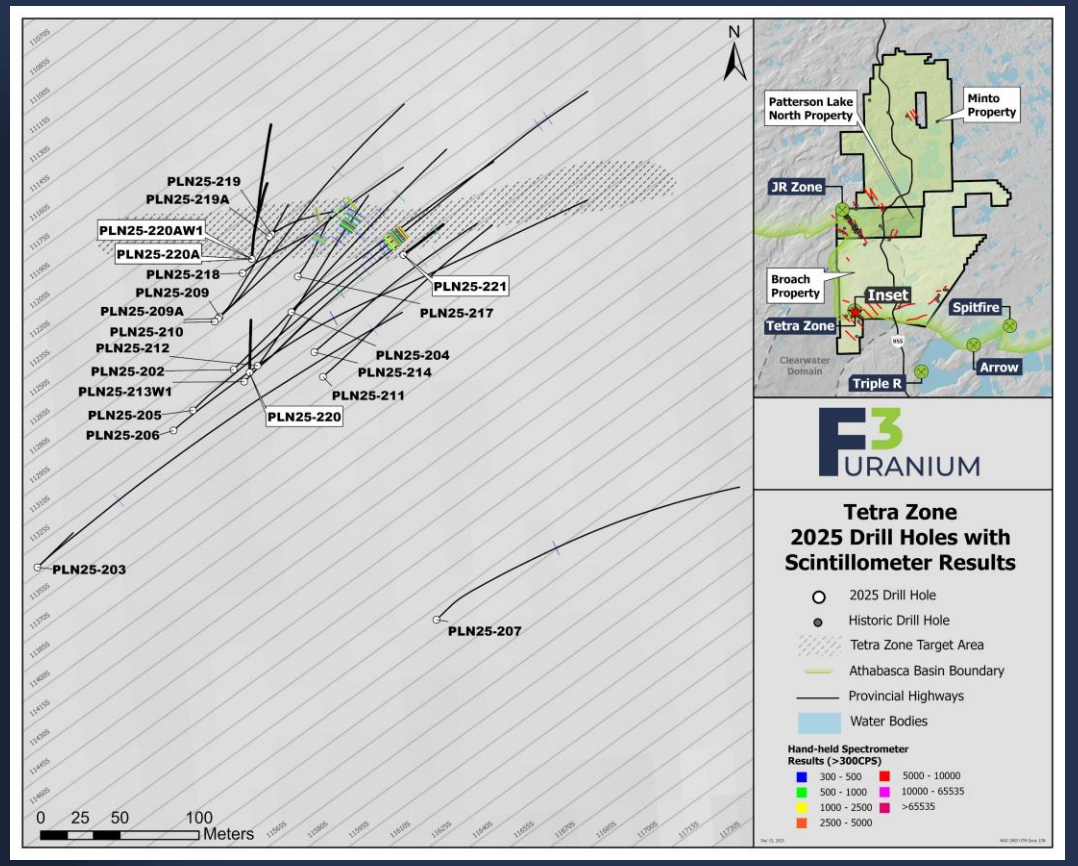
- Drillhole PLN25-205 intersected a **1.0m high grade interval of 2.50% U_3O_8** within a 22.5m mineralized interval averaging 0.26% U_3O_8.
- Drillhole PLN25-217 intersected **67.0m of composite radioactivity**, including 49.0m of continuous radioactivity. (Assays pending)
- Drillhole PLN25-219A intersected 27.5m continuous anomalous radioactivity, including **2.30m > 10,000cps.** (Assays pending)

F3 URANIUM'S TETRA ZONE GROWTH

Tetra Zone Expanded in Summer 2025:

- **Tetra Zone intersected in 32m step-out to the NW**
  - 21m of composite radioactivity in PLN25-210 (June '25)
- **Widest Radioactive Intervals to Date on PLN Project**
  - 67.0m composite radioactivity in hole PLN25-217 and 39.5m composite radioactivity in hole PLN25-212 (Aug '25)
- **Tetra Zone remains open**

  Fall 2025 Drill Program
  - 15m down-plunge of PLN25-217, hole PLN 219A intersected the strongest radioactivity to date including 2.30m > 10,000cps within 27.5m continuous anomalous radioactivity (Nov '25)
  - Extended the interpreted mineralized plunge length from 60m to 135m, an increase of 125% (Jan '26)



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F3 URANIUM'S TETRA ZONE GROWTH

Tetra Zone:

Widest Radioactive Interval to Date:

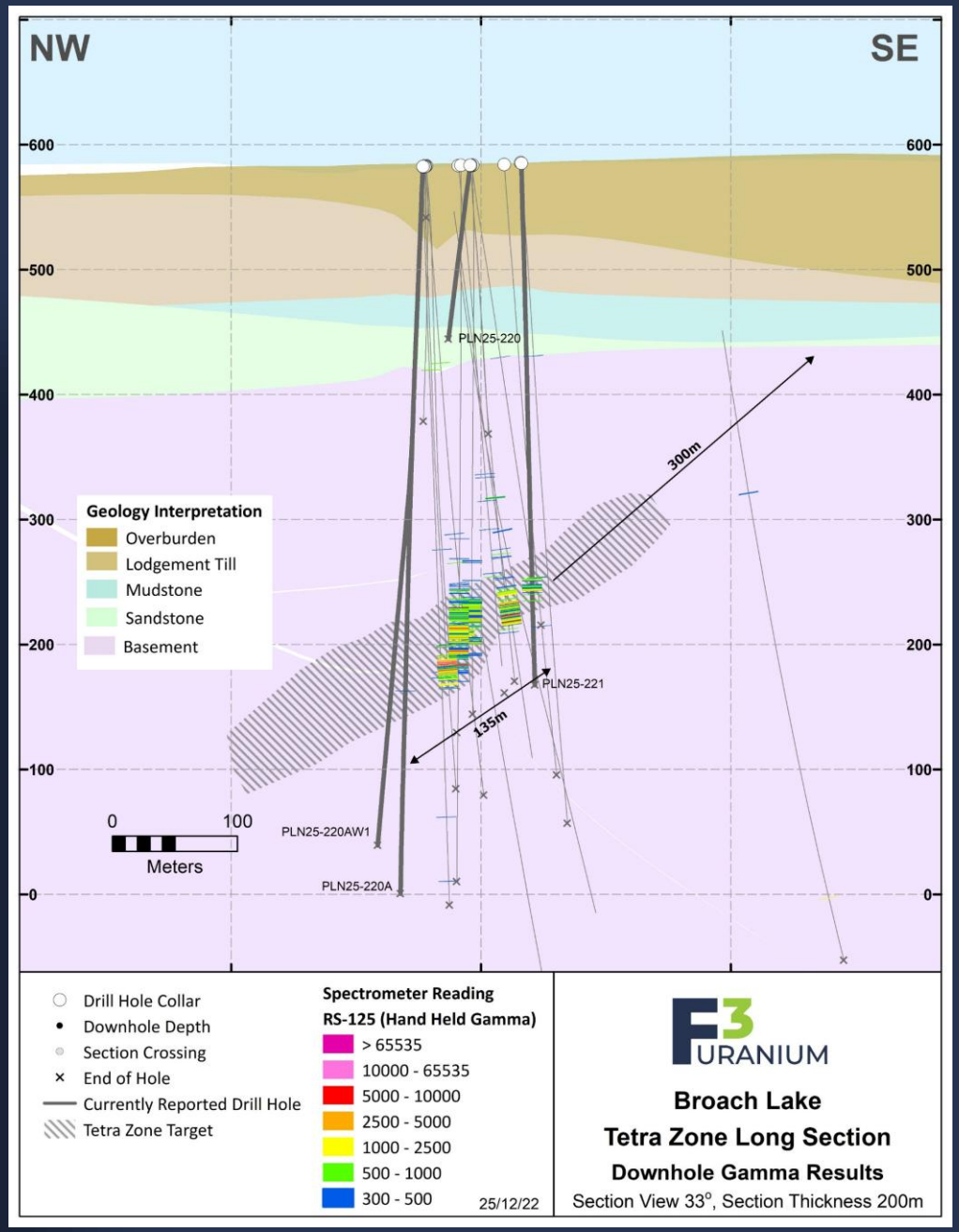
- PLN25-217, ~31m along strike from discovery hole PLN25-205 intersected a total of 67.0m composite radioactivity between 299.5m and 414.5m, including 49.0m of continuous radioactivity. (Aug '25)

Strongest Radioactive Interval to Date:

- 15m down-plunge of PLN25-217 hole, PLN 219A intersected the strongest radioactivity to date including 2.30m > 10,000cps from within 27.5m continuous anomalous radioactivity (Nov '25)

More Than Doubled Tetra Zone Length:

- Extended the interpreted mineralized plunge length from 60m to 135m, an increase of 125% (Jan '26)



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F3 URANIUM TEAM'S 4TH MAJOR DISCOVERY

	Initial Discovery Holes Assay Results	Interval (downhole)	U_3O_8 (wt %)	Including:
	Arrow – NexGen[1] RK-14-21 (Feb 2014) Assay: 0.37% U_3O_8 over 5.75m including 5.77% over 0.25%	***5.75 m***	***0.37%***	***5.77% over 0.25m***
	Hurricane - ISO Energy[2] LE18-01A (July 2018) Assay: 1.26% over 8.5m including 3.58% over 2.5m, further including 6.45% over 1m	***8.5 m***	***1.26%***	***3.58% over 2.5m***
Discovery 1	**J Zone – Denison[3]** WAT10-063A (Jan 2010) Assay: 11.91% over 10.5m including 13.87% over 1.0m	***10.5 m***	***11.91%***	***13.87% over 1.0m***
Discovery 2	**Triple R – Paladin[4]** PLS12-022 (Nov 2012) Assay: 1.07% over 8.5m including 2.63% over 2.5m	***8.5 m***	***1.07%***	***2.63% over 2.5m***
Discovery 3	**JR - PLN - F3 Uranium[5]** PLN22-035 (Nov 2022) Assay: 6.97% over 15.0m including 5.5m 18.6%, further including 1.0m 59.2%	***15.0 m***	***6.97%***	***59.2% over 1.0m***
Discovery 4	**Tetra Zone – Broach - F3 Uranium[6]** PLN25-205 (Apr 2025) Assay: 0.26% over 22.5m including 1.0m of 2.50%	***22.5 m***	***0.26%***	***2.50% over 1.0m***

[1]https://www.nexgenenergy.ca/news/news-details/2014/NexGen-announces-assays-confirm-multiple-high-grade-zones-of-uranium-mineralization-at-Arrow-Rook-1-6-2-2014/default.aspx
[2]https://www.isoenergy.ca/news-media/isoenergy-drills-85m--126-u3o8-including-25m--358-u3o8-at-the-hurricane-zone-at-the-larocque-east-property
[3]chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/https://denisonmines.com/site/assets/files/5703/denison_waterbury_ni_43-101_report_vfinal_sedar3.pdf
[4]https://www.newswire.ca/news-releases/alpha-minerals-hits-125m-at-249-u3o8-near-surface-at-pls-511333141.html
[5]https://f3uranium.com/fission-3-0-hits-59-2-u308-over-1-0m-within-6-97-u308-over-15-0m-at-the-pln-a1-discovery/
[6]https://f3uranium.com/f3-hits-2-50-over-1-0m-confirms-high-grade-uranium-discovery-at-tetra-zone/

F3 URANIUM TEAM'S 4TH MAJOR DISCOVERY

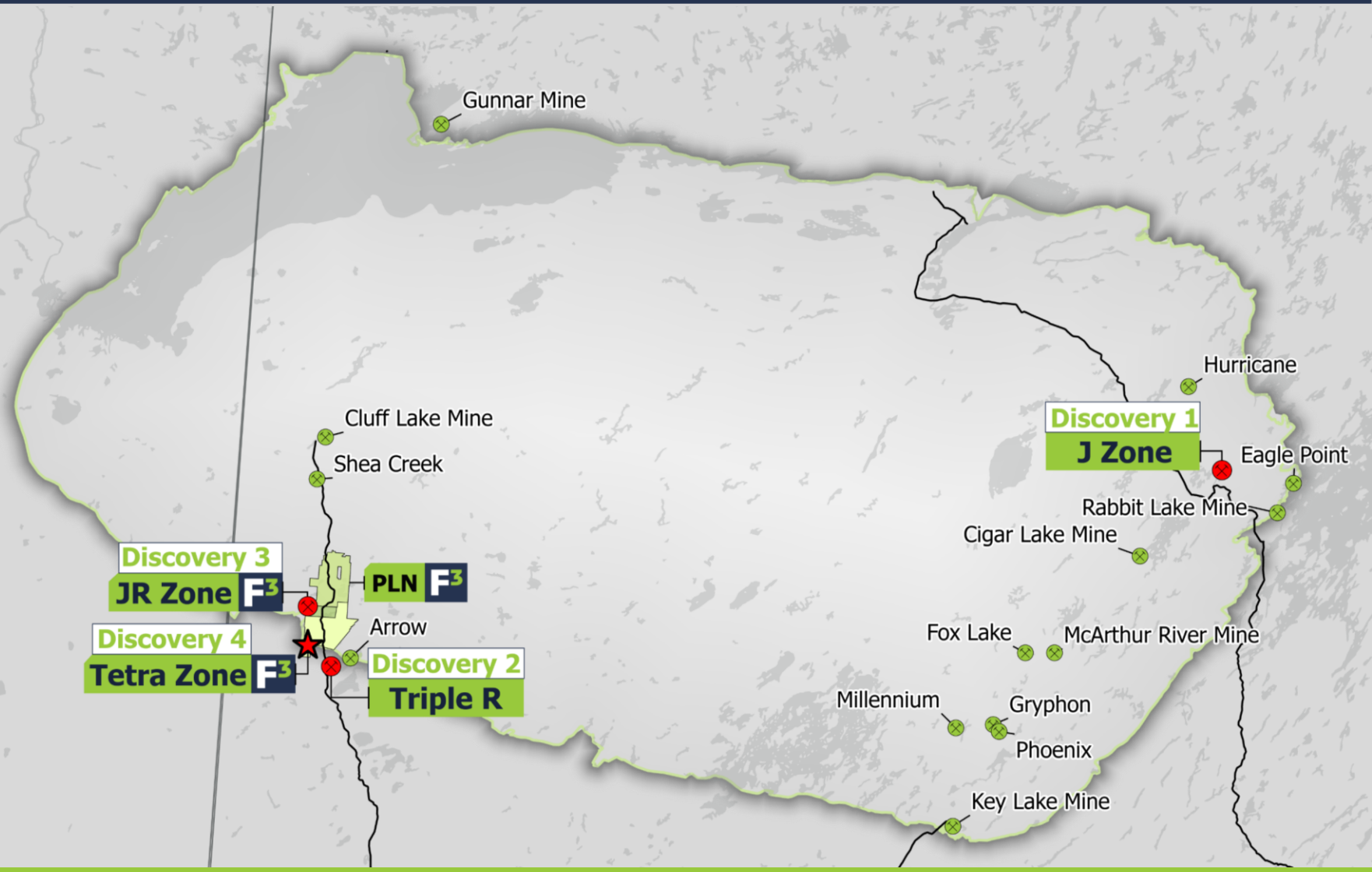
The F3 team has now been responsible for 4 major uranium discoveries in the Athabasca Basin.

Discovery 1: Jan 2010: **J Zone** at Waterbury Lake. 12,810,000 Lbs. Indicated*

Discovery 2: Nov 2012: **Triple R** at PLS. 114,900,000 Lbs. Indicated and 15,400,00 Inferred**

Discovery 3: Nov 2022: **JR Zone** at Patterson Lake North. Maiden resource estimate expected 2025.

Discovery 4: Apr 2025: **Tetra Zone** Newest discovery in drillhole PLN25-205 at Broach Lake



Mineral Resource Estimate On The J Zone Uranium Deposit, Waterbury Lake Property NI 43-101 **Feasibility Study, NI 43-101 Technical Report for PLS Property

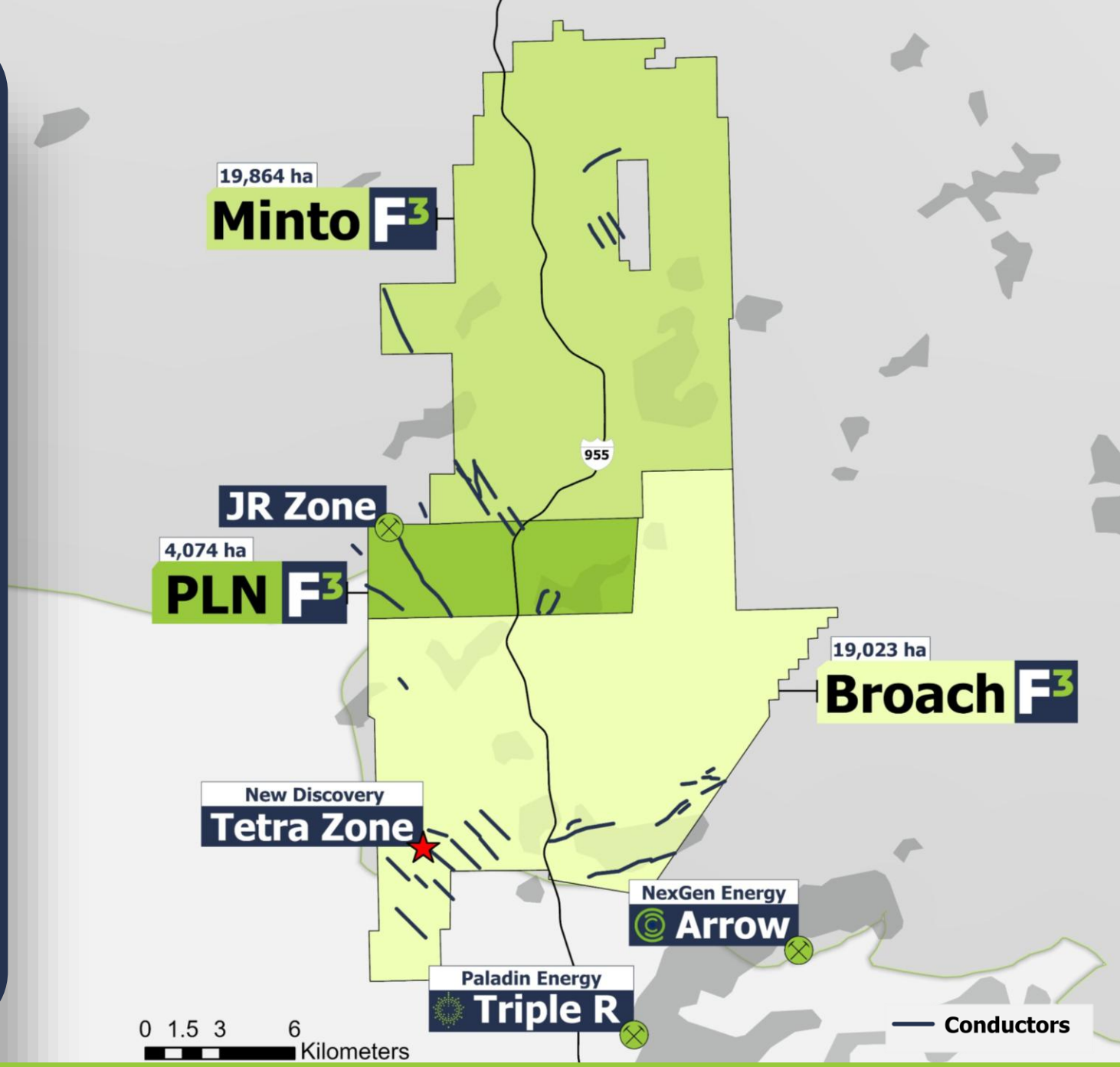
PLN PROJECT HIGHLIGHTS

Three properties totaling
42,661 ha (~35km x 15km)

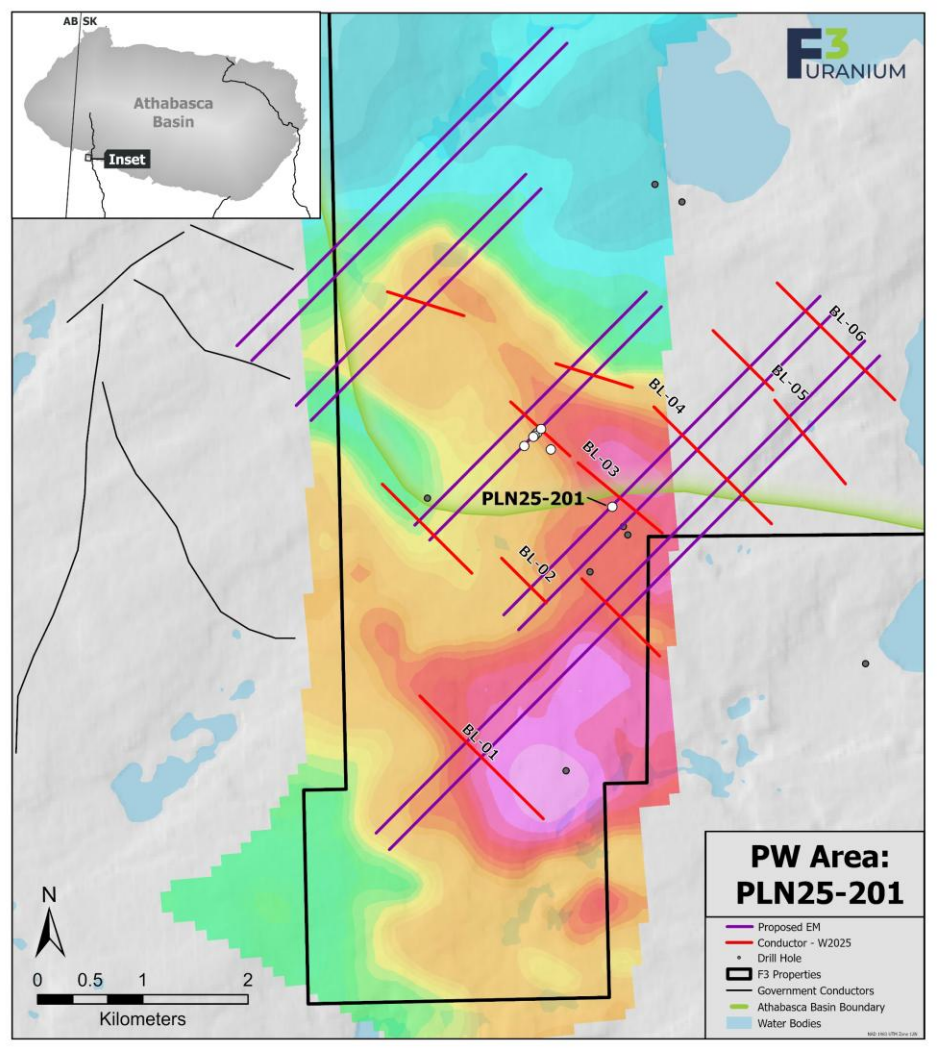
Continuing to expand new **Tetra Zone** discovery on the Broach property is a top priority

Priority exploration targets for New Zones of mineralization remain on PLN at B1 and along the A1/B1 shear zones south and along strike from the JR Zone.

Geophysics and historic data reinterpretation on Broach and Minto Properties have developed new regional exploration drill targets.



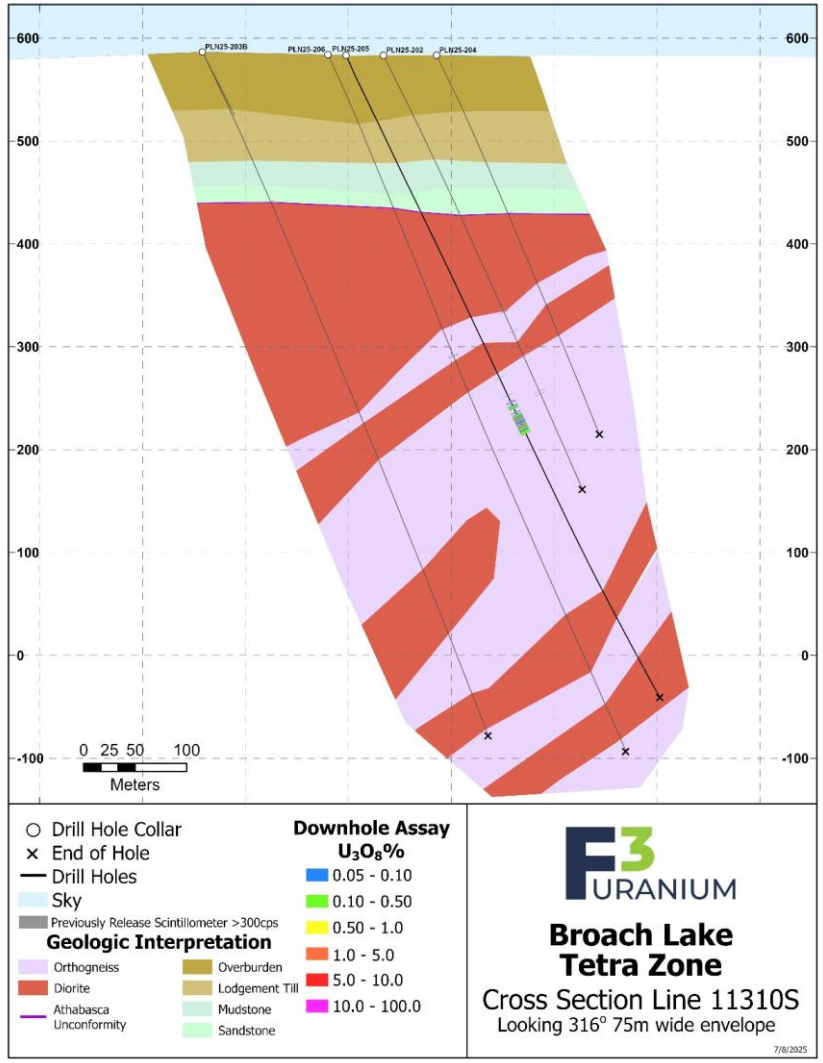
ROAD TO DISCOVERY: INITIAL PW DRILLING



First Hole: PLN25-201

Highly altered at top of bedrock. Progressively fresher at depth. Hole was interpreted to overshoot the modeled conductor.

ROAD TO DISCOVERY: PLN25-205



TETRA ZONE DISCOVERY HOLE

Hole PLN25-205 intersected **radioactivity over a total of 33.0m** including **0.56m of high radioactivity (>10,000 cps)** with a **peak of 37,700 cps at 398.34m.**

Assays Returned:

- 0.5m @ 0.056% U3O8 (373.0m to 373.5m), and
- 3.5m @ 0.125% U3O8 (377.5m to 381.0m), and
- **22.5m @ 0.26% U3O8** (384.5m to 407.0m), including
- **0.5m @ 1.25% U3O8** (389.5m to 390.0m), and
- **1.0m @ 2.50% U3O8** (398.0m to 399.0m)

PLN25-205: High-grade Mineralization 398.0-398.5m

DRILL CORE COMPARISON

Historic Holes PAT-15-001, PAT 16-002 and PAT-16-004: alteration styles analogous to Tetra Zone

F3 URANIUM

Tetra Zone ⟷ **1.2km Apart** ⟷ **Historic Drilling**

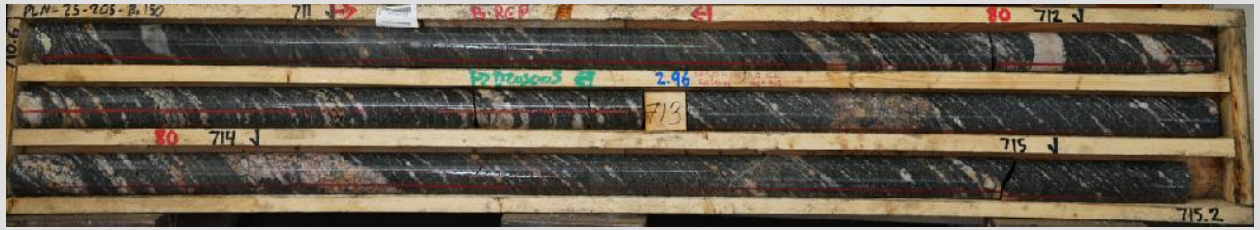
PLN25-205: Strong bleaching in top of basement below UC

423ppm Uranium (164.5 – 165.0m)

PAT-16-002: Strong bleaching in top of basement below UC

PLN25-202: Bleaching and hematite alteration

PAT-15-001: Bleaching and hematite alteration



PLN25-205: Footwall Gneiss

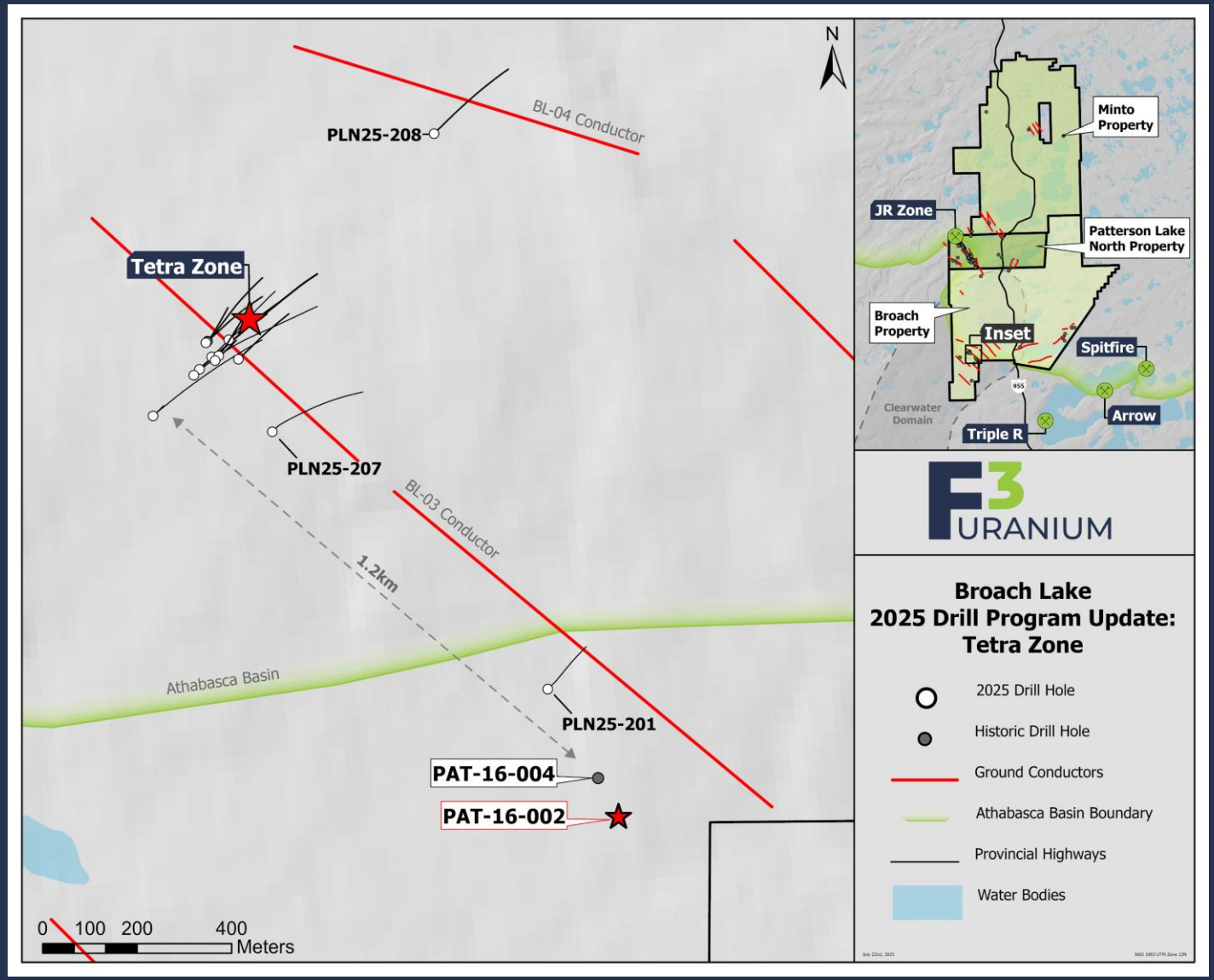
PAT-16-004: Footwall Gneiss

ROOM FOR GROWTH

1.2km of Strike Length on the BL-03 Conductor

Space between the positive results seen in PAT-16-002 and the current tetra zone footprint

Positive results in PLN25-207 and PLN25-201 indicate the BL-03 conductor has the potential for more mineralization



PLN DRILLING HIGHLIGHTS: JR ZONE

Dec 3, 2024:

Best High-Grade Intercept to Date:

PLN24-176 (**4.5m of 50.1% U_3O_8 within 7.5m of 30.9% U_3O_8**)

Jun 12, 2024:

High Grade Intercept Hole PLN24-116 (**12.0m @ 7.6% U_3O_8** including **2.0m @ 31.4%**)

Mar 27, 2023:

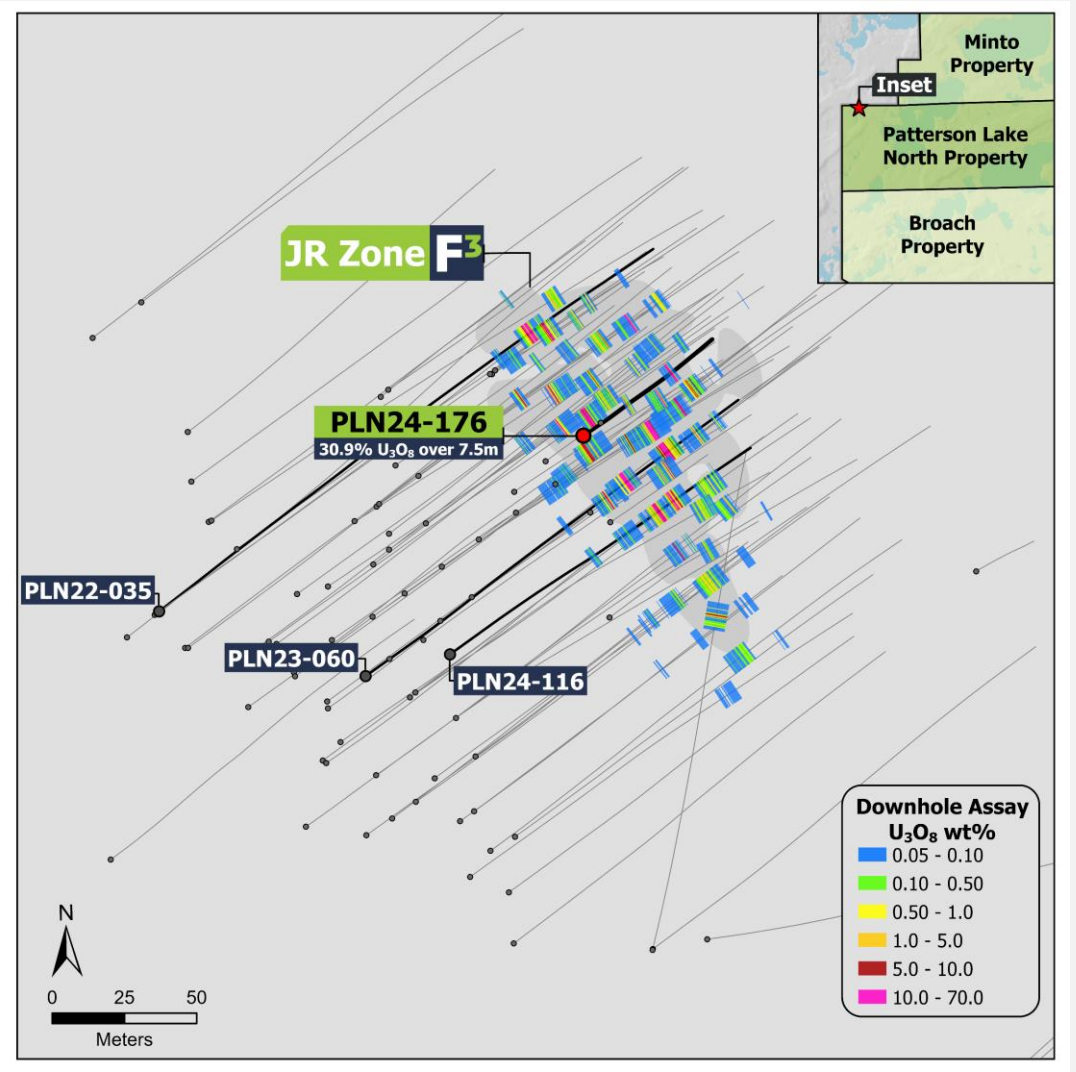
High Grade Intercept Hole PLN23-060 (**14.5m @ 9.4% U_3O_8** including **5.0m @ 26.7%**)

Nov 21, 2022:

*High Grade **Discovery Hole*** PLN22-035 (***15.0m @ 7% U_3O_8*** including **5.5m @ 18.6%**)

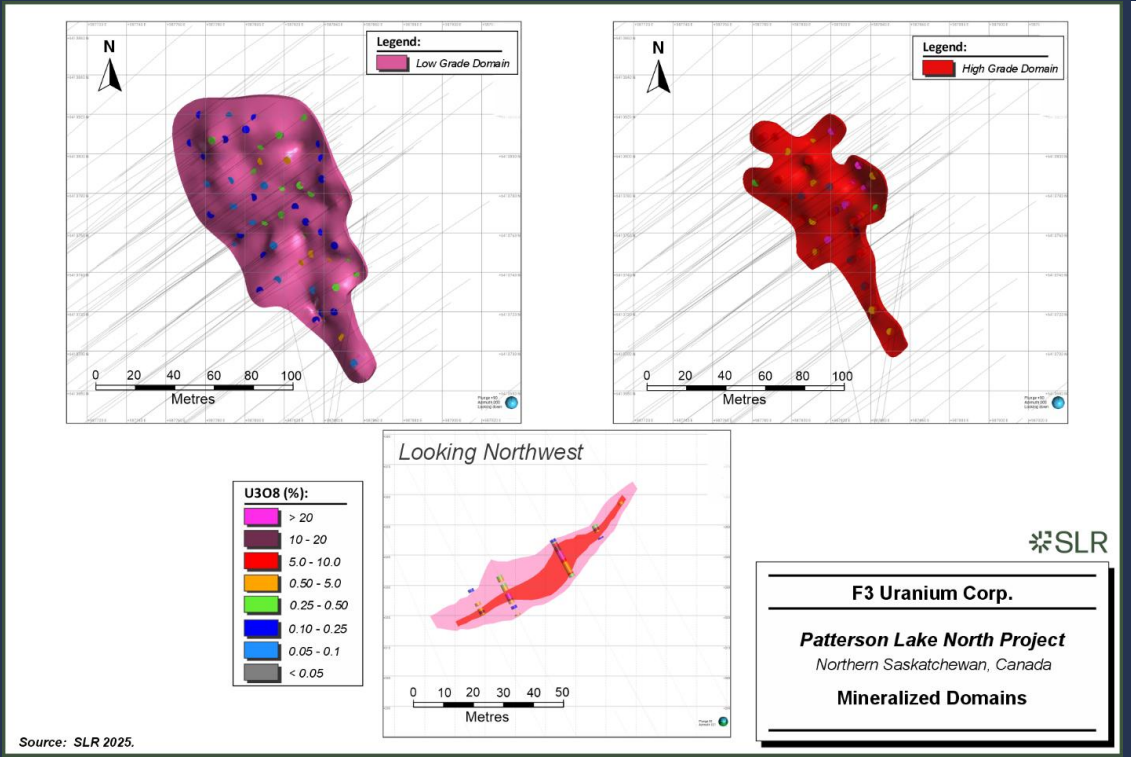
Dec 22, 2025:

Mineral Resource Estimate Released



PLN JR Zone Initial Indicated Mineral Resource

High Grade Domain of 10.8 M lbs at 12.23% U_3O_8 Within 11.8 M lbs at 4.41% U_3O_8



Classification	Cut-off Grade (% U_3O_8)	Tonnage (t)	Grade (% U_3O_8)	Contained Metal (000 lb U_3O_8)	F3 Basis (%)	Recovery U_3O_8 (%)
Indicated						
HG Domain	0.255	39,997	12.23	10,788	100	97
LG Domain	0.255	81,262	0.57	1,031	100	97
Total Indicated	**0.255**	**121,259**	**4.41**	**11,801**	**100**	**97**

Notes:

1. CIM (2014, adopted 2019) definitions were followed for Mineral Resources.
2. Indicated Underground Mineral Resources are reported at a cut-off grade of 0.0% U_3O_8 constrained within underground reporting panels (MSOs) designed at a cut-off grade of 0.255% U_3O_8. Reporting panels have a maximum design height of 3.0 m, length, minimum design height of 3 m, and width of 2.0 m.
3. Cut-off grade is calculated using a metal price of $90/lb U_3O_8.
4. A minimum mining width of two meters was used for construction of the mineralized wireframes.
5. Density values range from 2.16 g/cm^3 to 4.11 g/cm^3.
6. Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability.
7. The assumed metallurgical recovery is 97%.
8. Totals may not add due to rounding.
9. Mineral Resources are 100% attributable to F3 Uranium and are in situ.

Based on all drillholes the JR Zone uranium deposit is estimated to contain:

- **11,801,000 lbs U_3O_8** Indicated Mineral Resource based on 121,259 tonnes at an average grade of **4.41% U_3O_8, including:**
  - **High Grade Domain containing 10,788,000 lbs U_3O_8** based on 39,997 tonnes at an average grade of **12.23% U_3O_8**

The Mineral Resource has been estimated for the basement shear hosted JR Zone deposit exclusively and is entirely classified as **Indicated.**

Mineral Resources for the JR Zone deposit has been prepared in accordance with the Canadian regulatory requirements set out in National Instrument 43-101 and estimated by Mark Mathisen, C.P.G, an employee of SLR International Corporation and independent of F3. Mr. Mathisen is a Qualified Person in accordance with NI 43-101 and S-K 1300.

JR ZONE

Hole PLN24-176 (line 035S) Drill Core

4.5m of 50.1% U_3O_8 within 7.5m of 30.9% U_3O_8 from 196.0-203.5m

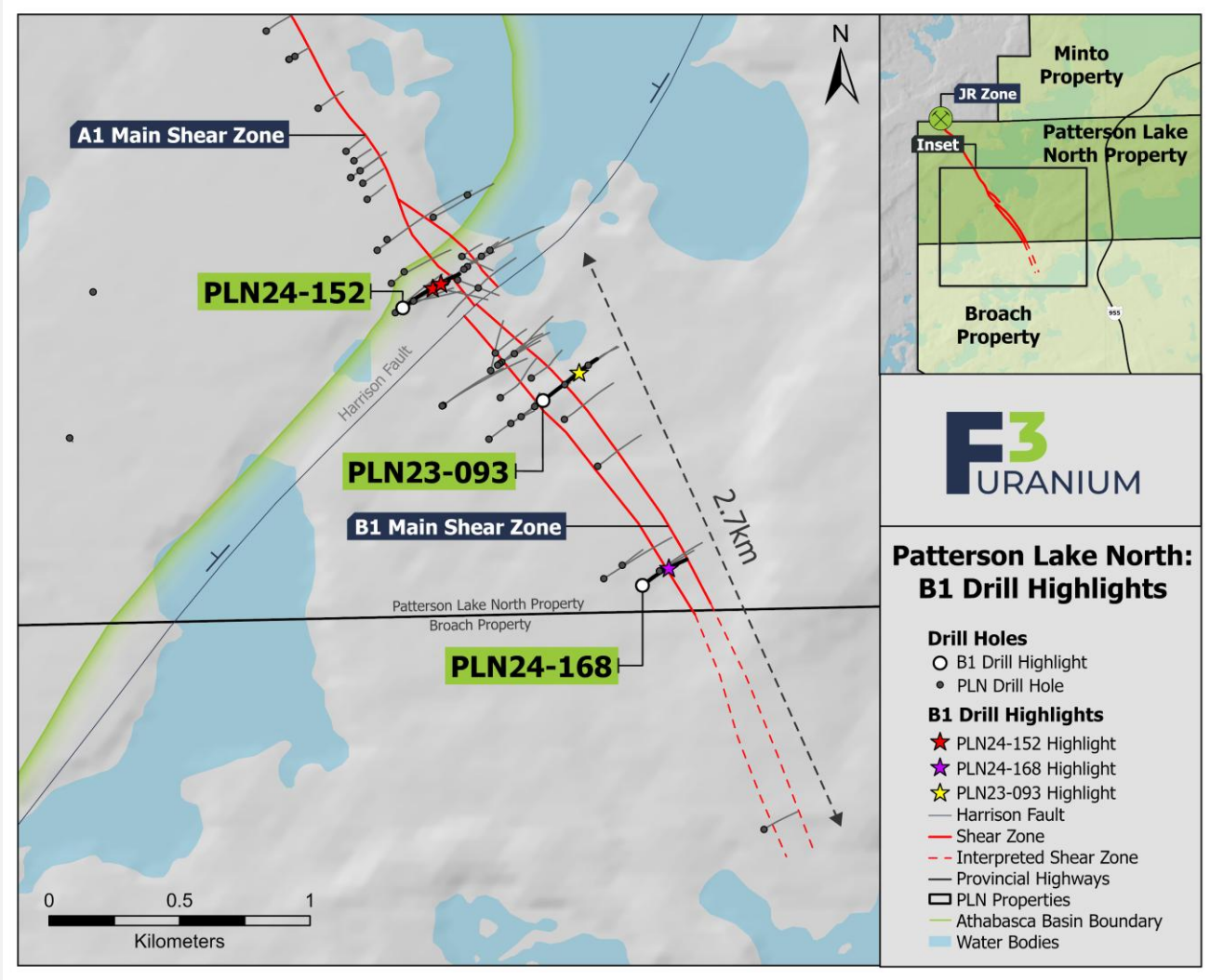
PLN DRILLING HIGHLIGHTS: B1 EXPLORATION

Aug 13, 2024:
Drill hole PLN24-168 extends B1 shear zone by **700m** and new geophysics inversion model defines an **80% increase** in the total implied strike length to **2.7 km.** (**9.0m @ 35ppm U** including **0.5m @ 99ppm U**)

June 12, 2024:
B1 Exploration highlight: PLN24-152 (**2.0m @ 216ppm U** including **0.5m @ 409ppm U** and **7.0m @107ppm** including **0.5m @ 412ppm**)

Sam Hartmann, VP Exploration comments: "*Drillhole PLN24-152 stands out with the strongest geochemistry signatures to date outside of the JR Zone and represents one of the highest priority exploration targets for follow up.*"

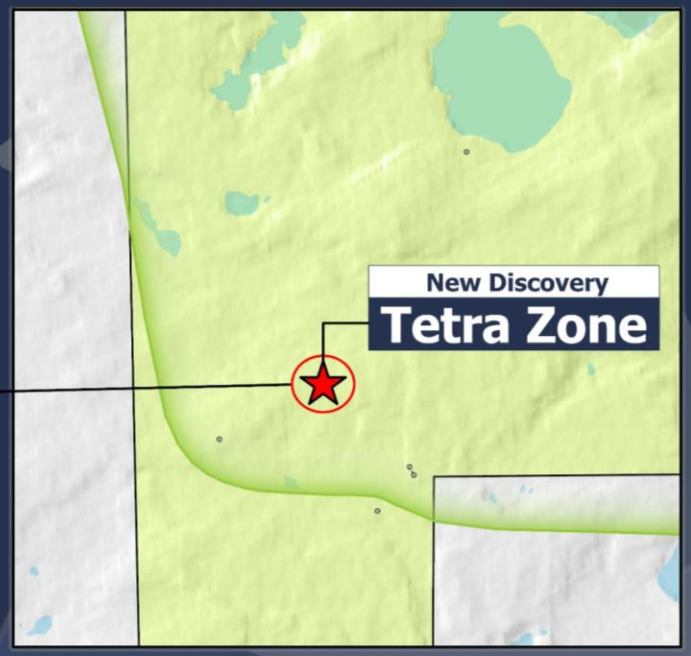
Nov 27, 2023:
B1 Exploration highlight: PLN23-093 with **intense sandstone and basement alteration** shows very high boron, a pathfinder element common to uranium deposits in the Athabasca Basin (**0.5m @ 10,800ppm boron** in lower sandstone.)



PLN PROJECT: 2026 EXPLORATION

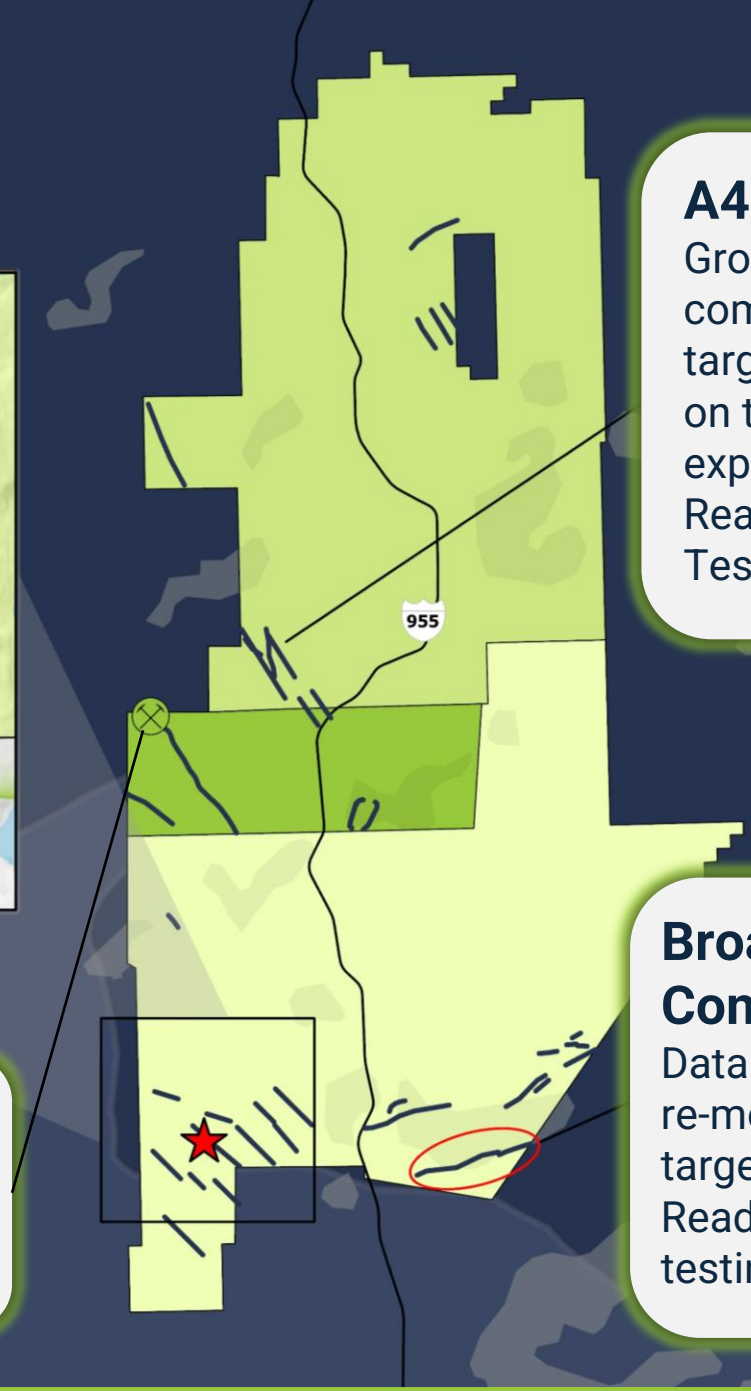
Tetra Zone: Top Priority

Discovery Hole PLN25-205 drilled in April 2025. Drillhole PLN25-217, ~31m along strike from discovery hole PLN25-205 intersected **67.0m composite radioactivity.** Most recently 15m down-plunge of PLN25-217, hole PLN 219A intersected the strongest radioactivity to date **including 2.30m > 10,000cps** within 27.5m continuous anomalous radioactivity. Expanding the new zone is a top priority for fall 2025 drilling.



A1 & B1 Exploration:

Exploring for new zones along the A1 / B1 Shear Zones. High Priority drill targets remain at B1.



A4 Grid:

Ground EM Survey complete. New targets generated on the under-explored A4 trend. Ready for drill Testing.

Broach Lake Conductor:

Data evaluation and re-modeling. New targets generated. Ready for drill testing.

CORPORATE SUMMARY

Current Capital Structure
As of June 19th, 2026

Market Cap	$98,181,502
Total Cash on Hand	$23,318,785
Total Issued Share Capital	633,429,047
Effects of Dilution	
Options Outstanding:	61,775,874
RSU's Outstanding:	29,955,005
Warrants Outstanding:	52,503,274
Convertible Debenture:	12,425,159
Fully Diluted	790,088,359

EXECUTIVE MANAGEMENT & BOARD

Dev Randhawa, MBA – Chairman, CEO, Director

Raymond Ashley, P. Geo. – President & COO, Director

Ryan Cheung – CFO

John DeJoia P. Geol. – Director

Terrence Osier P. Geol. – Director

Rebecca Greco - Director

EXECUTIVE ADVISORY BOARD

Ron Netolitzky, P. Geol.

Michael Halvorson

F3 MANAGEMENT TEAM

Dev Randhawa,
CEO & Director

- Former CEO & Founder of Fission Energy and Fission Uranium.
- Former CEO & Founder of Strathmore Minerals.

Raymond Ashley, P. Geo
President & Director

- Raymond has worked in the mineral exploration industry for 40 years. He was a key member of the technical team that discovered Ekati, Canada's first commercial diamond mine, Fission Energy's J Zone uranium deposit at Waterbury Lake and Fission Uranium's Triple R Deposit at the PLS Project.
- Ray headed up the technical team that has made the new JR uranium discovery at F3's PLN Project.

Sam Hartmann, P.Geo
VP Exploration

- Sam is an established geologist with extensive experience with Athabasca uranium deposits. His experience ranges from exploration and discovery, resource drilling and definition to geotechnical work.
- Sam's previous experience was with Fission Uranium where he was on the technical team that made the Triple R discovery in 2012 and over last decade took the project from discovery to feasibility, lastly as Chief Geologist.

F3 TECHNICAL TEAM

Raymond Ashley, P. Geo
President & Director

Sam Hartmann, P.Geo
VP Exploration

Erik Sehn, P.Geo
Senior Project Manager

Reid Stanger, GIT
Lead Geotechnical Analyst

Emma Rutledge BSc. – Project Manager
Marcus Savery BSc. – Project Manager
Erika Pfannschmidt BSc. – Geotechnical Analyst
Taylor Brown BSc. – Geotechnical Analyst

Kodi Bowman, BSc., EPT – Environment, Health & Safety Officer
Vic Mitchell – Geotechnical Consultant – GIS / Data Management
Steve Watson, BBA – Operations Manager & Budget Analyst
Todd Mayer – Lead Surveyor

TSX-V: FUU OTCQB: FUUFF FSE: GL7

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