

## Now's the time for Priority Banking, redefined

Wealth is more than a measure of financial success; it is the power to shape your future, open doors to new opportunities, and leave a lasting legacy. At Standard Chartered Priority Banking, we partner with you at every step of this journey - offering insights, expertise, and access that help you realise your ambitions. With a global perspective and a deep local understanding of your unique goals, we are committed to helping you elevate your wealth with confidence, clarity, and purpose.



Wealth  
Expertise



Access to  
Specialists



International  
Banking



Priority  
Exclusives



## Wealth expertise designed around your ambitions

Access a full suite of wealth solutions across Investments<sup>1</sup>, Insurance<sup>2</sup>, Equities & Fixed Income<sup>3</sup> and FX<sup>4</sup>

- **Investments:** Wide range of investment solutions<sup>1</sup> including 300+ Mutual Funds across 19+ providers, PMS from leading providers, AIF solutions and more supported by our award-winning digital platforms.
- **Insurance:** Comprehensive insurance solutions<sup>2</sup> across life, retirement, health, and general covers from leading providers.
- **Foreign Exchange:** Range of foreign exchange solutions<sup>4</sup> including remittance solutions at preferential exchange rates and customised hedging solutions.
- **Market Insights:** Get access to Fund Select Reports with our top mutual fund picks, regular Market Outlook reports, SC India Money Insights Podcast with in-house and industry experts.



## Expertise and experience, always by your side

Our SC Wealth Academy trained relationship team combines deep expertise with proven insights catering to your wealth and banking needs.

- SC Wealth Academy trained Priority Relationship Managers.
- Dedicated SC INSEAD Wealth Academy trained Wealth Specialists.
- Dedicated Service Managers for daily support.
- Team of asset class specialists covering wealth, equity, treasury and insurance.
- Expert-led portfolio reviews<sup>5</sup>.
- Dedicated 24-hour Priority Contact Centres.



## International banking designed for your global ambitions

With Standard Chartered's network presence across 24 markets and 4 international wealth hubs in Singapore, Hong Kong, the UAE and Jersey, get global reach and local insights to support your lifestyle across borders.

- Convenient global transfers at preferential FX rates<sup>4</sup>.
- Account opening in destination country remotely through our International Banking Centres.
- Link and view multiple accounts in different countries in single view via Global Link<sup>6</sup>.
- Worldwide Priority status and access to our International and Priority centres across markets.
- Global diversification of Investments.



## Access a world of Priority Exclusives

Open doors to exclusive benefits, preferential rewards, and experiences<sup>7</sup>.

- Elevate your lifestyle with exclusive rewards and privileges through our Beyond Credit Card<sup>8</sup>.
- Enjoy preferential benefits, discounts on select fees & charges including access to premium dining offers, unlimited airport lounge access and more.
- Experience Banking & Beyond through our value-added service providers offering expert guidance in global education, global citizenship and more<sup>9</sup>.
- SC Privileges, an integrated portal that helps you access all your privileges in a few clicks<sup>10</sup>.

### Eligibility Criteria for Priority Banking

- Minimum monthly average FUM<sup>^^</sup> of INR 50 Lakh, (or)
- Minimum monthly salary credit into SCB Salary Account of INR 3 Lakh, (or)
- Mortgage outstanding amount between INR 2- 4 Cr (depending on home city)



**Start a Priority Banking relationship to grow,  
nurture and protect your wealth with confidence!**



## Disclaimers

<sup>1</sup>Funds Under Management (FUM) includes anyone, or a combination of the following products from the Bank (SCB India): Savings Account balances, Term Deposit balances, Investments made through the Bank, value of Demat held with the Bank, Life-to-date (total) paid-up life insurance premium for policies in force (except Term Insurance and Group Insurance plans) and funds held in Homesaver account (applicable only for existing Homesaver customers).

<sup>2</sup>SCB India is a distributor of mutual funds and a referrer of other third-party financial products and does not provide any investment advisory services as defined under the SEBI (Investment Advisers) Regulations 2013 or otherwise. Mutual Fund investments are subject to market risk. Read scheme related documents carefully prior to investing. Past performance is not indicative of future returns.

<sup>3</sup>SCB India having its principal place of business at Crescenzo Building C-38/C-39 G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051 is a licensed Corporate Agent of ICICI Prudential Life Insurance Company Limited (IRDAI Reg No. 105) for life insurance products; Royal Sundaram General Insurance Co. Limited (IRDAI Reg No. 102), ICICI Lombard General Insurance Company (IRDAI Reg No. 115) for general insurance products and Niva Bupa Health Insurance Company Limited (IRDAI Registration no. 145) for standalone health insurance products vide corporate agent number CA0028. All insurance products are underwritten by the respective insurance companies and not SCB India. Participation of Standard Chartered Bank clients in any insurance scheme is purely voluntary and is not linked to the availment of any other banking products or services from the Bank. The benefits / features of the products are indicative only. For more details on risk factors and terms and conditions, please read sales brochure carefully before concluding sale. Insurance is the subject matter of solicitation.

<sup>4</sup>These products will be available only through Standard Chartered Securities India (SCSI). Standard Chartered Securities (India) Limited. CIN No: U65990MH1994PLC079263 Registered Office: 23-25 M. G. Road, Fort, Mumbai-400001. Tel: 022 - 6135 5999 Fax: 022 - 6135 5900 Website: [www.standardcharteredtrade.co.in](http://www.standardcharteredtrade.co.in) SEBI Registration Numbers NSE and BSE Single Registration No. - INZ000231932 | NSE TM Code - 13333 | BSE TM Code - 767 | Research Analyst : INH000000966 | PMS - PM / INP000003542 | Mutual Fund ARN - 0354 For queries/clarification email us at [queries@standardcharteredsecurities.com](mailto:queries@standardcharteredsecurities.com) For any grievance / dispute please contact stock broker at the above address or Email Id : [customercare@standardcharteredsecurities.com](mailto:customercare@standardcharteredsecurities.com), Compliance Officer Name, Phone No. & Email Id: Ankit Parmar, 022-68268121, [compliance.scsi@sc.com](mailto:compliance.scsi@sc.com). Standard Chartered Securities (India) Limited (SCSI) is a wholly owned subsidiary of Standard Chartered Bank (Mauritius) Limited (SCBM) Savings, Current, Fixed deposit & Demat Account are offered by SCB and Trading Account is offered by SCSI. For MTF, funding contribution varies across stocks. Funding charges depend on amount of investment and subject to provisions of SEBI Circular CIR/MRD/DP/54/2017 dated June 13, 2017, and the terms and conditions mentioned in rights and obligations statement issued by the SCSI. Investment in securities market are subject to market risks, read all the related documents carefully before investing.

<sup>5</sup>SCB India offers foreign exchange (forex) products and services that comply with the Foreign Exchange Management Act (FEMA) regulations and other applicable laws. Priority Banking clients can consult their Relationship Manager/Branch to get preferential currency conversion rates from published card rates.

<sup>6</sup>Portfolio review refers to review of client's Mutual Fund holdings.

<sup>7</sup>The Global Link service is provided subject to the terms in the Global Link Guidelines. These guidelines are available when you access SCB On-line Banking. Please visit <https://www.sc.com/en/banking/online-banking-global-link/global-link-guidelines/> for more details.

<sup>8</sup>Privileges offered under Priority Exclusives are subject to relevant (T&Cs). Select Benefits can be availed upon meeting the FUM qualification thresholds and upon undertaking at least 1 Debit Card/Credit Card spend in the last 12 month.

<sup>9</sup>Issuance of Credit card is at the sole discretion of Standard Chartered Bank. Refer T&Cs here <https://www.sc.com/in/credit-cards/beyond-credit-cards/>.

<sup>10</sup>For Banking and Beyond T&Cs, refer <https://www.sc.com/in/terms-and-conditions/bankingandbeyond/>.

<sup>11</sup>For SC Privileges T&Cs, refer <https://www.sc.com/in/terms-and-conditions/thrive/>. To avail the services on SC Privileges, click here <https://scprivileges.thrive.com/>.