

Welcome to the next continuum of success

Presenting the Enhanced Priority Program

For those who see every milestone as a step toward greater heights, Enhanced Priority Program brings together sophisticated investment solutions and privileges designed for those who never stop moving forward. From refining your portfolio to investing for the future, enhance your financial journey with our dedicated team of SC-INSEAD Wealth Academy trained experts. Experience a relationship where ambition leads to success, and success evolves into legacy.





The Enhanced Priority Program opens access to a tier of wealth expertise, privileges, and experiences created for those who seek what's next.

Experience the world of Enhanced Priority Program:

Sophisticated Wealth and Investment Solutions¹

- Differentiated Alternative Investment Funds (AIFs) and Portfolio Management Services (PMS) strategies¹
- Private Market Solutions across funds (private equity, venture capital, private credit)¹ and bonds²
- Co-investment opportunities in Private Asset Products¹
- Structured products¹
- Equity and fixed income advisory services²

Proprietary non-discretionary portfolio management services (NDPMS)

- Multi Asset Portfolios - Standard Chartered Autograph² India Multi Asset Portfolio and Standard Chartered Autograph² India Select Multi Asset Portfolio
- Direct Equity Portfolio - Standard Chartered Autograph² Vibrant India Equity Portfolio

Access to Specialists

- Portfolio review led by Wealth Specialists³



Lifestyle Privileges

Privileges designed to complement your success and stature



Complimentary airport pick-up/ drop services⁴ in India



Complimentary premium hotel memberships for eligible clients⁵

Start a relationship of INR 2.5 Cr and above Funds under Management (FUM)^{^^} and step into a world where your ambitions are understood, your investments define legacy, and your experiences are elevated.





Beyond success, towards legacy

An exclusive program created for those who transcend success

Know more



Disclaimers

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All offerings mentioned in the document are for domestic SCB India Enhanced Priority Program clients.

^{^^}FUM (Funds Under Management) \geq INR 2.5 Crores which includes anyone, or the combination of the following products from the Bank: Savings Account balances, Term Deposit balances, Investments made through the Bank, value of Demat held with the Bank, Life-to-date (total) paid-up life insurance premium for policies in force (except Term Insurance and Group Insurance plans) and funds held in Homesaver account (applicable only for existing Homesaver customers).

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²These Products will be available only through Standard Chartered Securities India (SCSI). SCB India's role is limited to referring you to SCSI. Equity services will be available only through Standard Chartered Securities India (SCSI). Standard Chartered Securities (India) Limited. CIN No: U65990MH1994PLC079263 Registered Office: 12th Floor, Crescenzo Business District, C-38/39, G-Block, Bandra - Kurla Complex, Bandra East, Mumbai-400051. Tel : 022 - 68268121 Fax: 022 - 6135 5900 Website: www.standardcharteredtrade.co.in SEBI Registration Numbers NSE and BSE Single Registration No. – INZ000231932 | NSE TM Code – 13333 | BSE TM Code – 767 | Research Analyst : INH000000966 | PMS - PM / INP000003542 | Mutual Fund ARN - 0354 For queries/clarification email us at queries@standardcharteredsecurities.com For any grievance / dispute please contact stock broker at the above address or Email Id : customer-care@standardcharteredsecurities.com. Compliance Officer Name, Phone No. & Email Id: Ankit Parmar, 022-68268121, compliance.scsi@sc.com.

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³Portfolio review refers to review of client's Mutual Fund holdings.

Privileges are subject to relevant Terms and Conditions (T&Cs)

⁴Airport Transfer (pick up/ drop) services are offered via SC Privileges platform. This service can be availed upon meeting the FUM qualification thresholds and upon undertaking atleast 1 Debit Card/Credit Card spend in the last 12 month. To avail the services on SC Privileges, Refer the link <https://scprivileges.thrive.com/>

⁵Eligible clients are defined as Resident clients who sign up/open a new Enhanced Priority Banking relationship with Standard Chartered Bank India (SCB) and become FUM qualified as per Enhance Priority Program qualification criteria for at least 2 consecutive months (in a span of 6 months from the date of account opening) AND complete cumulative spend of INR 5000 through their SCB debit/credit card or UPI within 3 months from date of account opening. Refer the link for more details <https://www.sc.com/in/terms-and-conditions/terms-and-conditions-for-enhanced-priority-onboarding-offer/>.